**INTEREST RATES MARKET NOTICE**

**Date: 20 November 2015**

**Subject:** New Financial Instrument Listing

***(DENEL SOC LIMITED –“DENG58”)***

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The JSE Limited has granted a listing to **DENEL SOC LIMITED** on Interest Rate Market with effect from 20 November 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** DENG58

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 7.292% (3 Month JIBAR as at 17 Nov 2015 of 6.342% plus 95 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 November 2016

**Books Close** 9 February, 9 May, 9 August, 9 November

**Interest Payment Date(s)** 19 February, 19 May, 19 August, 19 November

**Last Day to Register** By 17:00 on8 February, 8 May, 8 August, 8 November

**Issue Date** 20 November 2015

**Date Convention** Modified Following

**Interest Commencement Date** 20 November 2015

**First Interest Payment Date** 19 February 2016

**ISIN No.** ZAG000131574

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DENG58%20Pricing%20Supplement%2020151120.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DENG58%20Pricing%20Supplement%2020151120.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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